

GuidanceResources®

WellthSource℠

Financial Wellness for the Digital Age℠

Money management easily ranks among the most stressful aspects of daily life. That's why your GuidanceResources Program offers WellthSource, a cutting-edge interactive financial wellness platform that helps you and your family adopt a lifestyle of healthy financial habits.

Available on desktop, tablet and mobile platforms, this engaging, user-friendly digital platform addresses all of the most common financial issues and topics. That way, no matter what your goal or stage in life is, you have the tools you need to create and sustain financial well-being. WellthSource programs cover a variety of financial topics, including:

- Banking, budgeting and saving
- Homeownership and mortgages
- Debt, credit and loans
- Investing and retirement
- Taxes, charity and government
- Child, family, pet and health
- Identity, security, scams and fraud
- Financial and estate planning

How It Works

The WellthSource program guides you through an interactive assessment about yourself and your comfort level with financial matters. The program then processes those results to produce a personalized financial quotient, or "Fi-Q" score.

Using that Fi-Q score, the WellthSource platform designs a customized financial wellness curriculum featuring webinars, articles, podcasts, quizzes, slideshows, and on-demand trainings — all designed to address your unique needs.

Simply complete the curriculum at your own pace and watch your Fi-Q score rise along with your financial knowledge and confidence. It's that easy.

Additional Resources, Services and Tools

The WellthSource platform includes numerous additional resources, such as the FinancialPoint® digital financial planning tool, EstateGuidance® online will preparation, budget calculators, a resource library with thousands of helpful assets, and a financial news and live markets section. Stuck on a problem? Live help is available around-the-clock to assist with anything from finding resources and tools to scheduling a consultation with a certified financial professional.

TQL TOTAL QUALITY LOGISTICS | ComPsych® GuidanceResources® Worldwide

24/7 Live Assistance:
Call: 800-890-0106
TRS: Dial 711

Online: guidanceresources.com
App: GuidanceNow℠
Web ID: TQL

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